ARCHIDIS Parallel seminar 8.8.

Implementing e-appraisal Marjo Rita Valtonen

eRIM-project

- You are
 - records and information specialists in a multinational organisation, which has some national public tasks and responsibilities.
 - members in the organisation-wide eRIM-project
 - the aim of the project is to develope totally electronic recordkeeping practices including appraisal for all information and records created, received and used in decision-making and work processes.

The task of the group is:

- to identify various factors, actors and issues, which has impact on management and appraisal of e-records life
- The aim is:
- to holistically consider the records whole life and to understand different requirements and needs set for records life-cycle management

Tools for designing life-cycle management

- Records management standard ISO 15489-1, 2001
- Design methodology for recordkeeping systems is based on the DIRKS

Designing and Implementing Recordkeeping Systems (DIRKS) Manual

- · Part One: The DIRKS methodology A users guide (pdf, 489kb)
- · Part Two: Step by step through the DIRKS methodology (pdf, 940kb)
- Step A Preliminary investigation (pdf, 312kb)
- · Step B Analysis of business activity (pdf, 321kb)
- · Step C Identification of recordkeeping requirements (pdf, 698kb)
- Step D Assessment of existing systems (pdf, 276kb)
- Step E Strategies for recordkeeping (pdf, 508kb)
- Step F Design of a recordkeeping system (pdf, 575kb)
- · Step G Implementation of a recordkeeping system (pdf, 629kb)
- · Step H Post-implementation review (pdf, 430kb)

Figure 5a: Recordkeeping Metadata Elements ENTITY MANDATES SWITCH Relation Govern BUSINESS Govern Account For Establish Execution Of Competencies -Relation -Relation -Relation **BUSINESS** RECORDKEEPING -Redation -Relation AGENTS/PEOPLE Relation -RECORDS

revised version of RCM

http://john.curtin.edu.au/society/australia/

